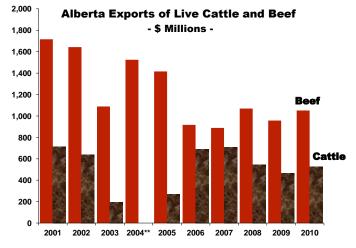
TRENDS IN ALBERTA AGRI-FOOD EXPORTS, 2001 - 2010 - Alberta Exports of Livestock -

									Average			
Live Animals (1)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2006 - 2010	2001 - 2005
	\$ Millions											
1. Live Cattle	711.9	635.9	196.1	-	271.2	690.3	708.2	542.8	466.1	524.8	586.4	363.0
% of All Animals	82.5	85.9	72.6	-	72.9	88.1	88.8	86.5	87.2	88.4	87.9	77.6
2. Hogs	123.7	75.7	54.3	72.7	68.9	55.6	53.8	50.0	38.7	40.2	47.7	79.1
3. Horses / Mules	17.0	17.0	13.9	18.4	23.4	23.1	18.6	16.0	10.0	12.9	16.1	17.9
4. Bison	0.8	0.9	0.2	-	1.8	6.9	9.4	15.7	15.2	10.2	11.5	0.7
5. Mammals	-	2.8	0.9	0.1	3.3	3.5	2.9	1.4	1.5	1.3	2.1	1.4
6. Sheep	2.3	4.6	3.0	-	0.0	-	0.0	0.0	-	0.0	0.0	2.0
7. Goats	0.2	0.9	0.4	0.0	-	0.0	0.0	-	-	-	0.0	0.3
8. Poultry	0.2	0.3	0.3	0.8	1.1	2.7	2.9	-	-	-	1.1	0.5
9. Other	6.8	2.2	1.1	1.3	2.5	1.5	1.8	1.9	3.3	4.0	2.5	2.8
All Animal Exports	863.0	740.2	270.2	93.3	372.1	783.7	797.8	627.8	534.7	593.4	667.5	467.8

Meat (2)	\$ Millions											
1. Beef	1,715.4	1,642.6	1,088.5	1,525.0	1,416.0	916.4	888.0	1,068.7	956.9	1,051.7	976.3	1,477.5
% of All Meat	84.8	85.6	77.3	77.9	72.5	65.4	68.4	72.1	68.5	69.6	68.9	79.7
2. Pork	218.3	191.8	253.0	357.7	465.4	423.7	345.8	342.1	361.1	391.6	372.9	297.3
3. Horse / Mule Meat	65.4	51.6	44.6	47.9	48.3	44.1	47.7	52.7	60.3	49.2	50.8	51.6
4. Bison meat	6.3	5.4	6.1	11.8	11.7	6.0	4.3	6.8	7.4	6.0	6.1	8.3
5. Poultry	3.0	4.3	2.5	3.5	5.4	5.2	5.0	5.8	5.1	6.3	5.5	3.7
6. Sheep / Lamb Cuts	0.1	0.1	0.1	0.2	0.2	0.1	0.1	0.2	0.1	0.2	0.1	0.1
7. Other Meat & Offal	0.3	0.3	0.1	1.4	1.9	2.2	1.9	2.8	2.2	2.1	2.3	0.8
8. Processed Meat	14.7	22.5	13.8	10.9	5.2	2.8	5.4	2.7	3.6	3.2	3.5	13.4
All Meat Exports	2,023.6	1,918.6	1,408.7	1,958.5	1,954.1	1,400.4	1,298.2	1,481.7	1,396.7	1,510.3	1,417.5	1,852.7

Top Livestock Export Products and Top Markets									
Five Year Average (2006-2010)									
Beef	Live	Pork	Horse	Live					
Deel	Cattle	FUIK	Meat	Hogs					
United States (US)	US Japan		France	US					
75.0%	99.9%	49.0%	34.7%	99.5%					
Mexico 15%	Other 0.1%	US 22%	Japan 33%	Other 0.5%					
Japan		S. Korea	Switzerland						
Hong Kong		Australia	Belgium						
Russia		Russia	Mexico						
Other		Other	Other						
Average Export Value, All Countries - \$ Millions									
976	585	373	51	48					



*BSE - bovine spongiform encephalopathy.

**In 2004, Alberta did not export any cattle due to BSE.

(1) Live animals include purebred.

(2) Meat refers to fresh, chilled, frozen cuts and includes edible offal.

> Alberta is the largest beef producing province in Canada, and the leading exporter of beef and live cattle. Also, the province is the third largest exporter of live hogs and ranked fourth in exports of pork. In the past five-years (2006-2010), the combined exports of live cattle, hogs, beef and pork averaged \$2.0 billion and accounted for almost 30.0% of Alberta total agri-food exports (\$7.0 billion).

> Exports of live animals include cattle, hogs, bison, horses and mules, sheep, poultry and other animals. Historically, cattle represent the largest share of live animal exports, followed by hogs. Exports of horses and bison ranked third and fourth largest, respectively. In 2003, Alberta experienced trade restrictions resulting from the discovery of BSE*. Consequently, the five-year (2001-2005) average value of exported cattle, at \$363 million, was much lower than the 2006-2010 average, at \$585 million. Nationally, Alberta accounted for 46.0% of total Canadian cattle exports (2006-2010). Contrary to live cattle, between 2001 and 2005, live hog exports, at \$79 million, were higher than during the past five years (2006-2010), at \$48 million. The United States continues to be Alberta's sole importer of non-purebred live cattle and hogs.

> Exports of meat include beef, pork, horsemeat, bison, poultry, sheep and lamb, other meat, offal and processed meat (cured, canned or prepared by other processes). During the five-year period, from 2001-2005, revenue from meat exports averaged \$1.9 billion and accounted for 35.8% of Alberta total agri-food exports (\$5.2 billion). By comparison, the 2006 - 2010 average was \$1.4 billion or 20.3% of the total (\$7.0 billion). Traditionally, beef has been Alberta's largest meat export followed by pork. Between 2006 and 2010, these two categories accounted for 95.2% of total meat exports. All other types of exported meat (including processed meat) comprised less than 5.0%.

> Almost three-quarters of the total value of Canadian beef exports come from Alberta. Between 2001 and 2005, beef exports from the province contributed \$1.5 billion to Alberta's agri-food exports. Over the past five years (2006-2010), revenue from beef exports was on average \$976 million. Lower meat prices contributed to this decline. However, in 2010, beef prices improved and the value of exports increased 10.0% to \$1.1 billion. The United States is Alberta's most important market for beef, followed by Mexico, Japan, Hong Kong and Russia. On January 20, 2012, Canada regained access to South Korea, Alberta's fourth largest beef export market before BSE*.

> Pork is Alberta's second largest meat export after beef. Over the past five years, 2006-2010, pork exports showed an upward trend. On average, the province exported \$373 million of pork, compared to \$297 million during the previous five-year period. Japan remains the largest market for Alberta's pork, followed by the United States, South Korea, Australia and Russia. Between 2006 and 2010, these markets combined, represented 90.0% of Alberta's total value of pork exports.

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