

# Alberta Food Data Facts, No.1

## Food & Beverage Manufacturing Sales

2008 - 2017

### What Are Manufacturing Sales?

Statistics Canada's Survey of Manufacturing covers the production of goods produced by Canadian establishments in the manufacturing sector.

Manufacturing sales measure the monetary value, not the quantity of the manufactured goods. Sales include both domestic and export sales. Food and beverage manufacturing involves refining primary commodities to increase value, such as turning raw canola into the higher valued canola oil, or barley into alcoholic beverages.

### Did You Know?



In 2017, food and beverage manufacturing represented the second largest manufacturing industry in Alberta (20.3 per cent of total food manufacturing sales), after petroleum and coal products (22.4 per cent).



Food and beverage manufacturing sales in Alberta reached a record \$14.4 billion in 2017, up 8.4 per cent from 2016. Of this total, food-manufacturing sales accounted for 92.7 per cent or \$13.3 billion while beverages accounted for 7.3 per cent or \$1.1 billion.

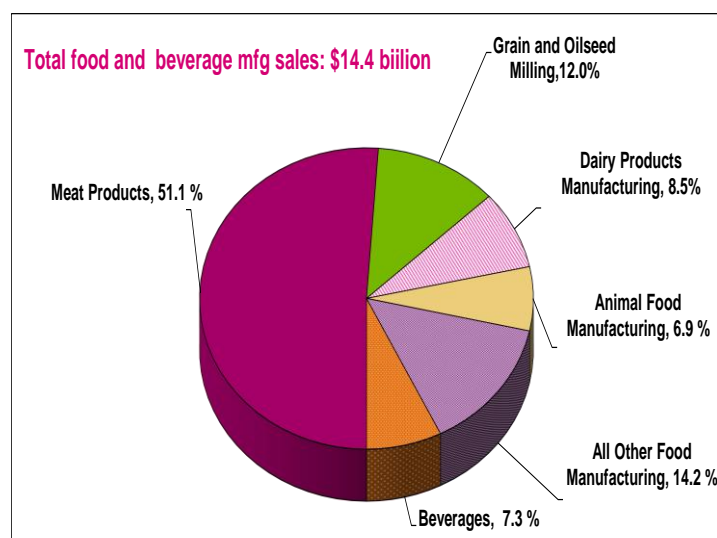


In 2017, the province's food manufacturing industry accounted for 13.2 per cent of total food sales in Canada (\$101.2 billion) and ranked as the third largest food processor in Canada, after Ontario and Quebec.

Alberta's meat products, including poultry, continued to be the largest food segment in the province, representing 55.2 per cent of total food

manufacturing sales in 2017, as well as 25.6 per cent of Canadian meat products (\$28.7 billion).

### 2017 Sales by Type



Source: Statistics Canada, Table 16-10-0048-01

Grain and oilseed milling ranked second, accounting for 12.9 per cent of total food manufacturing sales in Alberta and 15.9 per cent of the national total.

As of June 2018, there were 978 food and beverage processing businesses in Alberta (607 with employees and 361 without employees), producing value added products. These included meat, grain and oilseed milling, dairy, soft drinks, sauces, condiments, functional foods and bakery products. These companies employed 23,000 persons in 2017, comprising 20,900 persons in food manufacturing and 2,100 persons in the beverage manufacturing industry.

Alberta's food and beverage manufacturing was the largest manufacturing employer in 2017. Households in Alberta reported spending an average of \$9,766 on food (\$6,707 on food purchased from stores and \$3,059 on food purchased from restaurants) in 2016, down 4.0 per cent from 2015.

## Table 1. Alberta Total Food and Beverage Manufacturing Sales, 2008-2017

	FOOD (A)		BEVERAGE (B)		FOOD AND BEVERAGE INDUSTRIES (A+B)		
	\$ Millions	% Change	\$ Millions	% Change	\$ Millions	% Change	% of Total Manufacturing
2008	9,405.0	2.9	846.4	-5.7	10,251.4	2.1	14.8
2009	9,248.1	-1.7	866.8	2.4	10,114.9	-1.3	18.8
2010	9,714.9	5.0	922.2	6.4	10,637.1	5.2	17.9
2011	10,010.7	3.0	1,062.6	15.2	11,073.3	4.1	15.8
2012	11,376.2	13.6	1,224.1	15.2	12,600.3	13.8	17.3
2013	10,730.0	-5.7	1,241.0	1.4	11,971.0	-5.0	16.1
2014	11,048.4	3.0	1,216.7	-2.0	12,265.1	2.5	15.5
2015r	11,976.2	8.4	1,265.7	4.0	13,241.8	8.0	18.9
2016r	12,015.3	0.3	1,266.8	0.1	13,282.1	0.3	20.8
2017p	13,349.6	11.1	1,052.4	-16.9	14,402.0	8.4	20.3

Statistics Canada, Tables 16-10-0038-01, 16-10-0117-01, and 16-10-0048-01 p - preliminary r – revised

Prepared by Alberta Agriculture and Forestry, Economics and Competitiveness Branch, Statistics and Data Development Section

## Table 2. Alberta Food and Beverage Manufacturing Sales by Type, 2013-2017

	2013	2014	2015r	2016r	2017p	% Change 2017/16
	\$ Millions					
<b>All Manufacturing Industries</b>	<b>74,451.6</b>	<b>79,219.6</b>	<b>69,904.9</b>	<b>63,760.1</b>	<b>70,940.3</b>	<b>11.3</b>
<b>Food and Beverage Manufacturing (A+B)</b>	<b>11,971.0</b>	<b>12,265.1</b>	<b>13,241.8</b>	<b>13,282.1</b>	<b>14,402.0</b>	<b>8.4</b>
As a % of all Manufacturing	16.1%	15.5%	18.9%	20.8%	20.3%	n/a
<b>Food Manufacturing (A)</b>	<b>10,730.0</b>	<b>11,048.4</b>	<b>11,976.2</b>	<b>12,015.3</b>	<b>13,349.6</b>	<b>11.1</b>
Meat Products (includes poultry)	5,692.1	5,969.0	6,674.0	6,739.3	7,365.2	9.3
Grain and Oilseed Milling	1,773.6	1,724.3	1,631.3	1,696.1	1,728.1	1.9
Dairy product manufacturing	893.3	753.3	734.9	809.2	1,219.8	50.7
Animal Food (including feed)	801.6	984.0	1,180.0	986.7	988.0	0.1
All other food manufacturing	1,569.4	1,617.9	1,756.0	1,783.9	2,048.5	14.8
<b>Beverage Manufacturing (B)</b>	<b>1,241.0</b>	<b>1,216.7</b>	<b>1,265.7</b>	<b>1,266.8</b>	<b>1,052.4</b>	<b>-16.9</b>

Source: Statistics Canada, Tables 16-10-0038-01, 16-10-0117-01, and 16-10-0048-01 p - preliminary r – revised

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### For More Information:

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