

# WEEKLY CROP MARKET REVIEW

## WINNIPEG FUTURES (CDN \$/TONNE) as of Jul 17/2015

	CONTRACT	WEEKLY			
		MONTH	HIGH	LOW	CLOSE
BARLEY	-SASK OCT15	N/A	N/A	218.40	+0.00
	-SASK DEC15	N/A	N/A	220.40	+0.00
	-SASK MAR16	N/A	N/A	222.40	+0.00
CANOLA	-SASK NOV15	535.60	512.10	521.40	-13.50
	-SASK JAN16	535.10	512.00	521.50	-13.40
	-SASK MAR16	529.90	508.50	518.10	-14.00
DURUM WHEAT	-WPG OCT15	N/A	N/A	335.00	+37.00
	-WPG DEC15	N/A	N/A	345.00	+42.00
WHEAT	-WPG MAR16	N/A	N/A	360.00	+55.00
	-WPG OCT15	N/A	N/A	234.00	-11.00
MILLING WHEAT	-WPG DEC15	N/A	N/A	234.00	-11.00
	-WPG MAR16	N/A	N/A	237.00	-11.00

## U.S. FUTURES (U.S. \$/BUSHEL) as of Jul 17/2015

	CONTRACT	WEEKLY			
		MONTH	HIGH	LOW	CLOSE
WHEAT	-CBT SEP15	5.82 1/2	5.46	5.54	-0.22
	-CBT DEC15	5.87 3/4	5.55 1/2	5.63 1/2	-0.20
WHEAT	-MINN SEP15	6.07 3/4	5.67	5.74 3/4	-0.32 3/4
	-MINN DEC15	6.22 1/4	5.84	5.91	-0.30 1/2
WHEAT	-KANS SEP15	5.73	5.37 3/4	5.46 1/2	-0.25 3/4
	-KANS DEC15	5.91 3/4	5.57 3/4	5.66	-0.26 1/4
CORN	-CBT SEP15	4.43 1/4	4.18 1/4	4.20 1/4	-0.14 1/2
	-CBT DEC15	4.54 1/4	4.29 1/4	4.31 1/4	-0.13 3/4
OATS	-CBT SEP15	2.59 1/2	2.48 3/4	2.50 1/4	-0.07 3/4
	-CBT DEC15	2.72	2.60 1/2	2.62 1/2	-0.07
SOYBEAN	-CBT AUG15	10.53 1/4	10.07 1/2	10.14 3/4	-0.17 1/4
	-CBT SEP15	10.45 3/4	9.98 1/2	10.05 3/4	-0.18 1/4
SOYBEAN	-CBT NOV15	10.45	9.99 1/2	10.06 3/4	-0.15 1/2
	-CBT AUG15	32.95	31.26	31.78	-0.64
SOYOIL (c/lb)	-CBT SEP15	33.05	31.34	31.87	-0.63
	-CBT AUG15	372.10	351.70	361.10	+5.50
SOYMEAL (\$/ton)	-CBT SEP15	363.30	346.90	353.00	+1.50

## FEEDMILL BIDS (Different Delivery Points)

	WEEK OF Jul 6	PREVIOUS WEEK
WHEAT	-LETH 240.00 - 245.00	235.00 - 244.00
	-REDDEER 236.00 - 245.00	230.00 - 242.00
	-EDMTN 235.00 - 242.00	228.00 - 236.00
OATS	-EDMTN 182.00 - 190.00	180.00 - 186.00
	PEAS -EDMTN 256.00 - 260.00	254.00 - 262.00
BARLEY	-LETH 252.00 - 255.00	244.00 - 248.00
	-MH/BRKS 245.00 - 248.00	235.00 - 245.00
	-CALGARY 242.00 - 250.00	243.00 - 250.00
	-REDDEER 236.00 - 244.00	232.00 - 240.00
	-VERM 242.00 - 247.00	234.00 - 242.00
	-EDMTN 230.00 - 238.00	228.00 - 236.00
	-GRANDEP 210.00 - 221.00	208.00 - 216.00

## CANOLA CRUSHER on Jul 15/2015

-Meal (FOB)	377.10	356.60
-Seed (DEL)	508.72	500.26

## ELEVATOR BIDS (CND \$/TONNE) on Jul 16/2015

	HIGH	LOW	AVERAGE	CHANGE
*CWRS	250.11	235.00	241.39	-7.38
*CPS	220.00	201.58	211.97	-4.00

\* #1/2 Canada Western Red Spring Wheat, 13% or higher protein

\*\* #1/2 Canada Prairie Spring Wheat, 10.5% or higher protein

## ELEVATOR BIDS on Jul 17/2015 (Delivered)

		THIS WEEK	LAST WEEK
FEED WHEAT	-*Central	194.72	190.86
FEED OATS	-*Central	N/A	N/A
FEED BARLEY	-*Central	185.42	180.42
RYE	-*Central	N/A	N/A
FLAXSEED	-Brooks	472.81	472.81
CANOLA	-*Central	498.57	504.95

\* replaces both Calgary and Red Deer to include the area from Calgary to South of Edmonton

## SPECIAL CROP CASH BIDS on Jul 16/2015

		\$/Tonne	\$/Bushel	Year Ago
Basis delivered plant	PEA GREEN #2 OR BETTER	295.05	8.03	8.78
	FEED	228.91	6.23	6.09
	LARGE YELLOW #2 OR BETTER	330.33	8.99	6.11
LENTILS	#1 LAIRD	1024.48	0.46	0.22
	#1 ESTON	756.62	0.34	0.16
MUSTARD	#1 YELLOW	852.41	0.39	0.39
	#1 BROWN	646.28	0.29	0.34
	#1 ORIENTAL	810.52	0.37	0.29

## WORLD AND US CASH MARKETS (CAN \$/TONNE) as of Jul 16/2015

		THIS WEEK	LAST WEEK	AVG TO DATE	LAST YR	PCT CHG
WHEAT	#1DNS GREAT FALLS	263.30	281.08	262.03	258.04	+1.5%
	#1DNS PORTLAND	308.16	329.17	338.46	325.85	+3.9%
CORN	#2 CHICAGO	212.67	207.48	168.24	186.90	-10.0%
	BARLEY #2FD GREAT FALLS	142.97	140.07	120.59	157.59	-23.5%
SOYBEAN	#2 TULARE	233.04	228.32	238.48	277.99	-14.2%
	#1 ILLINOIS	502.30	494.33	452.29	550.53	-17.8%
EXCH RATE	Jul 16/2015: US \$ in CANADA \$	1.2970		CANADA \$ IN US \$		0.7710

## CANADIAN EXPORTS ('000 TONNES) as of Jul 12/2015

COMMODITY	WEEK* #49	CROP YR TO DATE	LAST YR TO DATE	PERCENT CHANGE	YR END FORECAST
WHEAT (EXC DURUM)	215.7	16,551.2	16,033.5	+3.2%	-2.9%
DURUM	28.6	4,519.1	4,509.6	+0.2%	+0.6%
BARLEY	24.2	1,396.5	1,230.8	+13.5%	-5.5%
OATS	5.3	961.5	1,065.9	-9.8%	-1.5%
PEAS	0.2	2,198.6	1,779.3	+23.6%	+4.3%
FLAXSEED	12.0	445.2	364.6	+22.1%	-2.6%
CANOLA	208.0	8,348.2	8,262.6	+1.0%	-1.1%

\* From Canadian Grain Commission Calendar

## CANADIAN CANOLA CRUSH ('000 TONNES) as of Jul 15/2015

CANOLA CRUSH	168.5	6,941.3	6,733.4	+3.1%	+3.2%
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## U.S. EXPORTS ('000 TONNES) as of Jul 09/2015

WHEAT	249.8	1,859.7	2,720.3	-31.6%	+11.1%
BARLEY	0.8	4.8	5.1	-5.6%	-28.6%
CORN	1,056.6	37,922.6	40,070.7	-5.4%	-4.8%
SOYBEAN	134.7	48,244.9	42,813.3	+12.7%	+9.9%

## OIL WORLD ('000 TONNES) SOYBEAN Month Ending: May 31/2015

SOYBEAN CRUSH	4,240.0	38,350.0	37,130.0	+3.3%	+4.7%
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