

Familiarization Training Manual GINA

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INTRODUCTION

The Green certificate Information Network Application (GINA) allows users to enter and maintain Green Certificate registrations. Test schedules can be defined and test results recorded. Familiarization training will explain the following:

- · Accessing Gina
- Screen Layout
- Home Page
- General Business Processes

Accessing GINA

The first time a user logs onto GINA the *Terms and Conditions* are displayed.

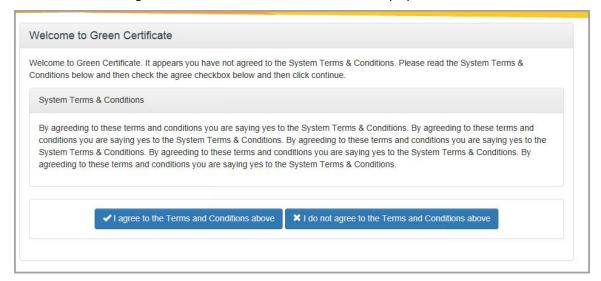


Figure 1: Terms and Conditions Sample Screen

1. After reading the terms and conditions, click *I agree to the Terms and Conditions above* in order to continue.



SCREEN LAYOUT

The screen consists of several areas.

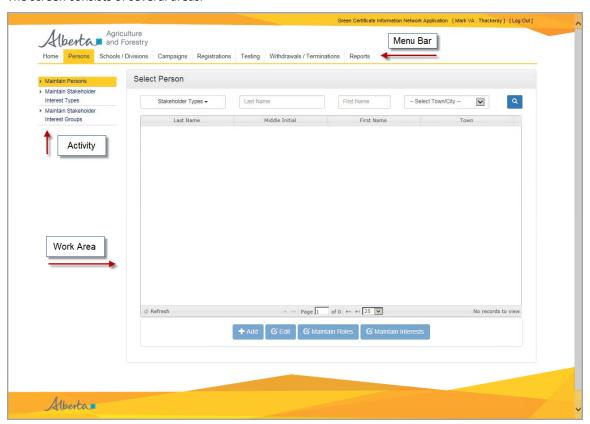


Figure 2: Screen Layout

The options in the menu bar change depending on the security access you have. Each menu option has one or more activities on the left. The work area is where information is displayed and data is entered and updated. Information in the work area changes depending on the activity chosen and the area will expand vertically as needed.

System Buttons

Save will save the work you did and return to the previous page.

Close will return to the previous page without saving your work. Remember to save first.

Add will allow you to add a new item. A search should always be done first. This will reduce the risk of duplicate information.

Edit will display the selected row and you can either view the information or update it depending on your security access.

Log Out will log you out of GINA without saving your work. Remember to save first.



It is not recommended to use the back button on your browser. Instead use the menus and activities to navigate.

Messages

Messages can be displayed as a popup or directly within the work area.

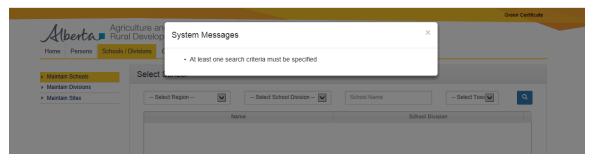


Figure 3: Popup Message

Work area messages are shown under the specific field and at the top of the work area. Mandatory fields are marked with an asterisk (*).

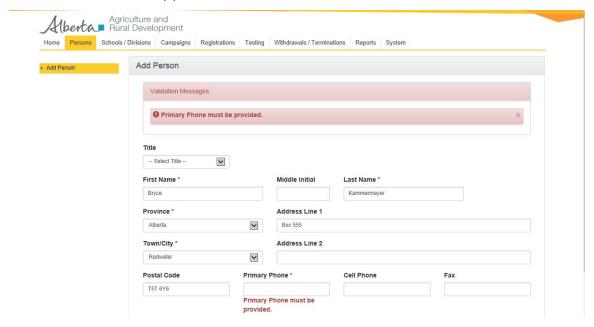


Figure 4: Work Area Message

Working with Grids

Grids can be sorted by clicking on the column name. Click once to sort ascending (up arrow appears in the column name) and twice to sort descending (down arrow appears in the column name).



Figure 5: Ascending sort by Last Name

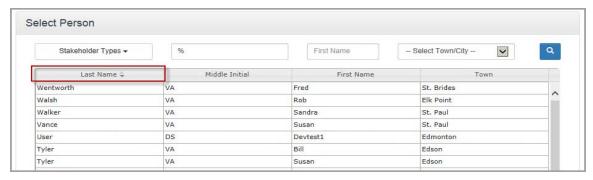


Figure 6: Descending sort by Last Name

The column widths in grids can be changed by dragging the column separator to the left or right.

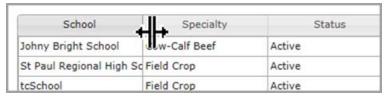


Figure 7: Changing Column Width

Data Entry

Fields that you have access to are open for data entry. Read only fields are displayed in grey and when you place your mouse over them you will see the 'no entry' symbol which is a circle with a line through it.



Figure 8: No Entry Symbol



Entering Dates

Date fields will display a calendar but you can also type a date into the field. The format is yyyy-mm-dd. With the calendar displayed you can move between months and years.

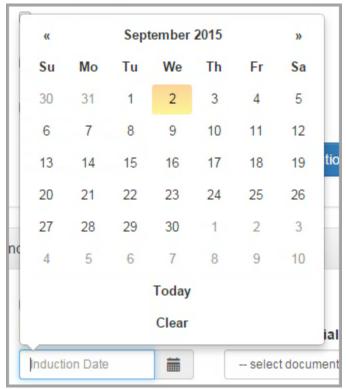


Figure 9: Date Field with Calendar

Click on the month to change the display to months.

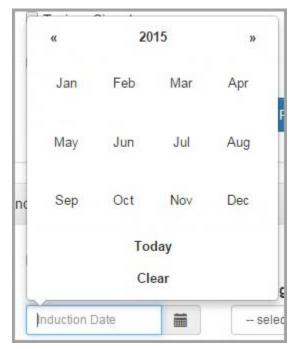


Figure 10: Date Field with Calendar Months

Click on the year to change the display to years.

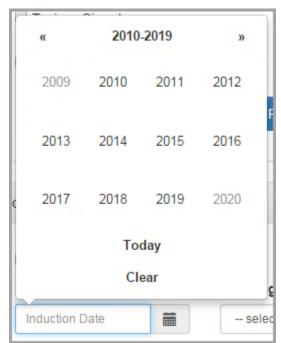


Figure 11: Date Field with Calendar Years



HOME PAGE

The Home Page is the default screen shown when you log on. The activities shown change depending on your security access.

Dashboard

The dashboard appears on the left of your home page, with the activities. It will indicate if there is pending work for you. In the example below the user's dashboard indicates they have:

- 1 pre-registration waiting to be processed
- 2 school approvals to review
- 1 withdrawal request to review



Figure 12: Dashboard Sample

Notifications

Notifications are shown in the work area of the Home Page. Notifications are activities that need your attention. They correspond to emails you receive from GINA. Examples include the following:

- Registrations that need approval
- Withdrawal requests
- Trainees who have submitted a registration

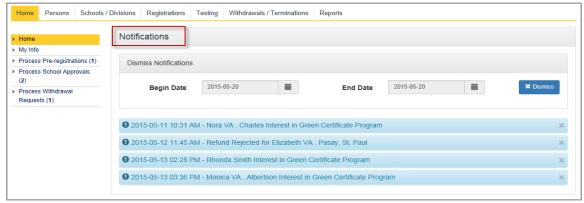


Figure 13: Notification List



You can see more detail by clicking on the text in the row of a notification.

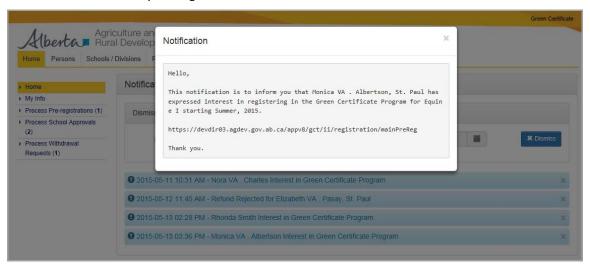
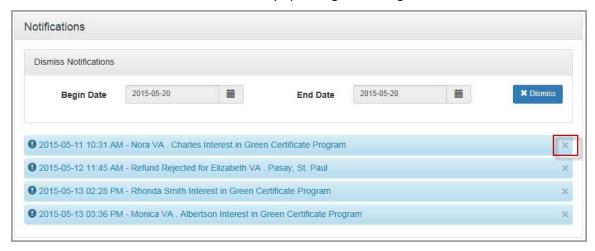


Figure 14: Notification Detail

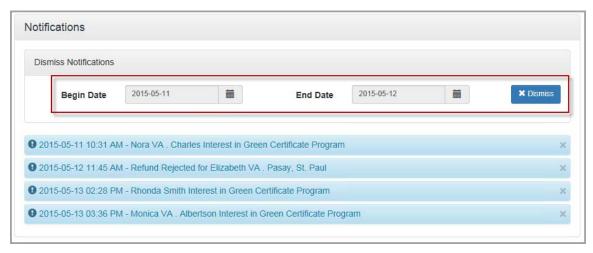
Notifications will remain in your list until you dismiss them.

1. You can dismiss notifications individually by clicking X on the right side of the row.





2. You can dismiss multiple notifications using the *Begin Date* and/or an *End Date* and clicking *Dismiss*.



My Info

My Info allows you to edit your personal information.

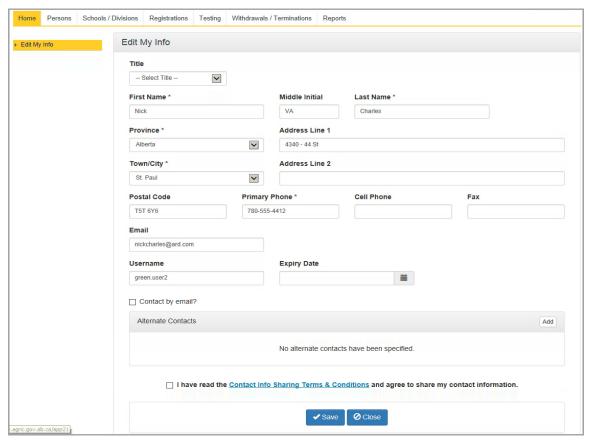


Figure 15: Edit My Info

See the Maintain Persons training manual for details.



SEARCHING

Search pages require at least one search criteria in order to run the search. Some search pages will have default criteria already specified.

There are often more than one search criteria to choose from. If multiples are chosen then all must be true for information to be shown. If a specific criteria is not chosen then any value is acceptable. Search criteria are not case sensitive.

In the example below the user is looking for all schools in the Northeast region and the St. Paul division with any school name in any town.

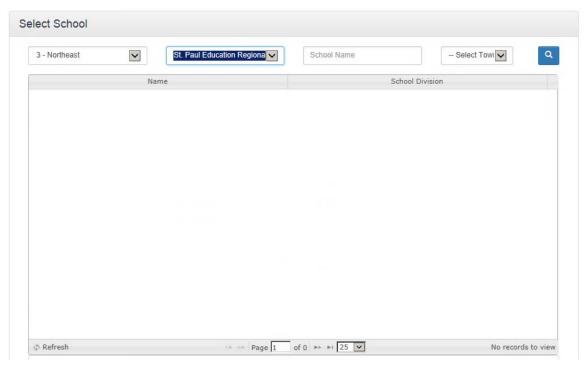


Figure 16: Search Criteria



The percent sign (%) is the only wildcard that can be used in searches. A wildcard is a symbol that can be substituted for any character or number. It is very helpful when you don't know how a word is spelt.

For example the last name 'Smith' could also be spelt 'Smyth' or 'Smythe'. In a search you could specify 'Sm%' in the last name and GINA would display persons where the last name starts with 'SM' thereby finding any spelling of Smith.

If you want to see all results you can simply use the % in the search field and everything will be shown.

In the example below the user is searching for persons where the last name begins with 'c'.

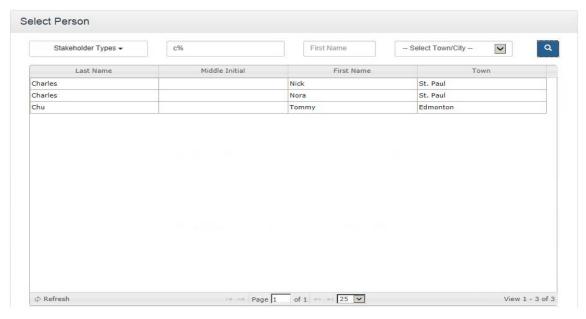


Figure 17: Search with wildcard



Search results are shown in the grid below the criteria. The buttons at the bottom of the grid allow you to refresh the list and move between pages of results.

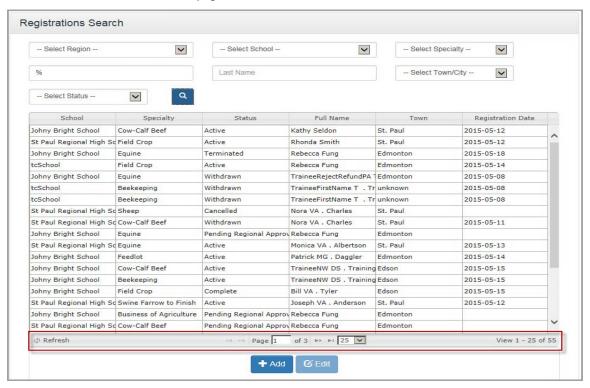


Figure 18: Search results