

Alberta Food Data Facts, N0.2

Food and Beverage Manufacturing Industries, 2013-2017 (Selected Statistics)

	2013	2014r	2015r	2016r	2017p	% Chg. '17/'16
Average Annual Food Expenditure Per Household in Alberta (Dollars)						
Total Expenditures on Goods and Services	101,195	100,956	110,024	106,514	n.a.	n/a
Food Purchased From Stores and Restaurants	9,328	8,740	10,171	9,766	n.a.	n/a
% of Total Goods and Services	9.2%	8.7%	9.2%	9.2%	n.a.	n/a
Total Employed Labour Force (Persons)						
Manufacturing Industries	142,700	144,500	139,900	115,500	119,200	3.2
Food and Beverage Industries	27,400	25,500	26,400	22,400	23,000	2.7
% of All Manufacturing Industries	19.2%	17.6%	18.9%	19.4%	19.3%	
Total Retail Sales (\$ Thousands)						
Food and Beverage Stores	13,881,443	14,594,405	14,655,063	14,652,126	14,689,035	0.3
% of Total Retail Sales	19.0%	18.5%	19.3%	19.5%	18.3%	
Beer, Wine and Liquor Stores	2,329,000	2,539,338	2,669,639	2,767,927	2,771,829	0.1
Sales for Food Services and Drinking Places (\$ Thousands)						
	8,216,072	8,738,627	8,883,287	8,975,432	9,193,770	2.4
Consumer Price Index (2002=100), All Items						
Food	128.9	132.2	133.7	135.2	137.3	1.6
Fresh and Frozen Meat (Including Poultry)	130.8	134.6	139.6	141.5	141.7	0.1
Fresh Fruit	130.6	143.1	154.2	153.9	151.2	-1.8
Bakery and Cereal Products	116.3	125.0	133.2	134.3	137.5	2.4
	147.0	148.0	150.6	151.4	149.0	-1.6
Gross Domestic Product at Basic Prices in Chained (2007) Dollars (\$ Millions), All Industries						
Manufacturing Industries	296,431.8	313,785.6	301,457.2	290,613.2	304,708.6	4.9
Food and Beverage Industries	18,274.2	18,805.8	17,561.2	16,323.1	17,651.1	8.1
Food Industries	2,636.4	2,731.4	2,818.7	2,886.4	2,978.9	3.2
Beverage Industries	2,168.8	2,247.8	2,342.0	2,422.1	2,504.6	3.4
	467.6	483.6	476.7	464.3	474.3	2.2
Capital Investment Expenditures (\$ Millions)						
Total Industries	91,681.7	97,800.2	75,676.2	60,827.1	57,165.1	-6.0
Manufacturing Industries	2,091.7	2,473.8	2,599.5	2,127.9	1,473.6	-30.7
Food and Beverage Industries	214.5	255.8	274.8	212.2	200.8	-5.4
Exports to All Countries (\$ Thousands)						
Total Agri-Food Exports	8,711,642	9,754,059	10,181,125	10,006,421	11,237,843	12.3
Food Products, Beverages and Animal Feeds	2,717,146	3,525,074	3,991,215	3,907,299	4,124,355	5.6
Food Products	2,180,111	2,909,978	3,321,471	3,303,275	3,363,342	1.8
Meat	1,397,723	1,996,213	2,266,268	2,252,547	2,334,187	3.6
Beef and Veal (Fresh, Chilled and Frozen)	961,703	1,428,935	1,696,488	1,670,369	1,735,462	3.9
Pork (Fresh, Chilled and Frozen)	348,311	467,104	468,885	471,956	492,560	4.4
Other Meat	87,710	100,174	100,895	110,223	106,166	-3.7
Total Manufacturing Sales (\$ Thousands)						
Food and Beverage Industries	74,451,637	79,219,631	69,904,886	63,760,148	70,940,302	11.3
% of All Manufacturing Industries	11,971,018	12,265,062	13,241,840	13,282,117	14,401,994	8.4
Food Industries	10,729,973	11,048,400	11,976,185	12,015,306	13,349,627	11.1
Meat Product Manufacturing (including poultry)	5,692,078	5,968,960	6,674,035	6,739,312	7,365,230	9.3
% of Food Industries	53.0%	54.0%	55.7%	56.1%	55.2%	
Grain and Oilseed Milling	1,773,598	1,724,299	1,631,254	1,696,101	1,728,109	1.9
Animal Food Manufacturing (Includes Feed)	801,564	983,959	1,180,044	986,733	988,010	0.1
Dairy Product Manufacturing	893,347	753,297	734,886	809,226	1,219,784	50.7
Bakeries and tortilla manufacturing	532,912	544,828	576,408	579,332	x	n/a
Bread and Bakery Products	515,490	530,402	535,829	559,781	x	n/a
Other Food Products	660,583	660,818	764,391	775,308	940,621	21.3
Snack Foods	x	478,158.0	592,530.0	617,251.0	772,432	25.1
Coffee and Tea Products	x	x	x	x	x	n/a
All Other Food products	375,891	412,239	415,167	429,294	1,107,873	158.1
Beverage Industries	1,241,045	1,216,662	1,265,655	1,266,811	1,052,367	-16.9
Meat Production (Tonnes)						
Beef and Veal (Western Canada) (1)	741,414	771,739	758,630	815,458	856,800	5.1
Pork (Alberta)	211,115	221,995	242,189	242,145	240,111	-0.8

Source: Statistics Canada p - preliminary r - revised n.a - data are not yet available x - data are confidential n/a - not applicable

% Ch. - percent change (1) data for Alberta was terminated in 2011

Prepared by Alberta Agriculture and Forestry, Economics and Competitiveness Branch, Statistics and Data Development Section

Number of Food and Beverage Related Active Businesses by Employee Size in Alberta as of June 2018

Source: Statistics Canada, Business Register, Active Business Locations in June, 2018. Data are based on the 2012 North American Industry Classification System (NAICS).	Small (1-49)					Medium (50-499)				Large 500+	
	Total	1-4	5-9	10-19	20-49	Total Small	50-99	100-199	200-499		Total Medium
Manufacturing Industries	5,914	4,457	844	353	192	5,846	48	17	3	68	0
Food and Beverage Manufacturing	607	150	129	133	97	509	51	22	19	92	6
Food Manufacturing	525	124	113	121	82	440	43	19	17	79	6
Animal Food Manufacturing	53	12	6	17	13	48	3	1	1	5	0
Dog and Cat Foods	10	1	1	3	3	8	0	1	1	2	0
Other Animal Foods	43	11	5	14	10	40	3	0	0	3	0
Grain and Oilseed Milling	26	7	3	2	9	21	5	1	0	6	0
Flour Milling	5	2	0	1	1	4	1	0	0	1	0
Rice Milling and Malt Mfg.	3	1	0	0	2	3	0	0	0	0	0
Oilseed Processing	10	2	2	1	1	6	4	0	0	4	0
Fat and Oil Refining and Blending	2	0	0	0	2	2	0	0	0	0	0
Breakfast Cereals	6	2	1	0	3	6	0	0	0	0	0
Sugar and Confectionery Product Manufacturing	1	0	0	0	0	0	0	0	1	1	0
Fruit/Vegetable Preserving and Specialty Foods Mfg.	35	9	4	5	7	25	4	2	4	10	0
Dairy Product Manufacturing	33	8	6	7	5	26	4	2	1	7	0
Fluid Milk Mfg.	5	1	0	0	1	2	0	2	1	3	0
Butter/Cheese/Dry and Condensed Dairy Products	16	3	2	5	4	14	2	0	0	2	0
Ice Cream and Frozen Desserts	12	4	4	2	0	10	2	0	0	2	0
Meat Product Manufacturing	94	18	23	18	11	70	8	4	6	18	6
Animal (Except Poultry) Slaughtering	30	6	7	7	3	23	1	1	1	3	4
Rendering and Meat Processing From Carcasses	56	12	16	11	7	46	5	3	1	9	1
Poultry Processing	8	0	0	0	1	1	2	0	4	6	1
Seafood Product Preparation and Packaging	1	0	0	1	0	1	0	0	0	0	0
Bakeries and Tortilla Manufacturing	175	37	42	53	25	157	12	5	1	18	0
Other Food Manufacturing	96	29	27	15	11	82	7	4	3	14	0
Beverage Manufacturing	82	26	16	12	15	69	8	3	2	13	0
Soft Drinks and Ice	16	5	2	2	3	12	2	0	2	4	0
Breweries	46	12	8	10	10	40	4	2	0	6	0
Wineries	7	2	4	0	1	7	0	0	0	0	0
Distilleries	13	7	2	0	1	10	2	1	0	3	0
Other Food and Beverage Related Businesses											
Food Merchant Wholesalers	392	142	93	54	61	350	22	9	10	41	1
Beverage Merchant Wholesalers	97	51	21	13	9	94	1	0	2	3	0
Food (Health) Supplement Stores	254	161	70	12	11	254	0	0	0	0	0
Food and Beverage Stores	3,554	1,187	1,068	745	242	3,242	176	112	24	312	0
Grocery Stores	1,635	468	390	342	141	1,341	161	109	24	294	0
Specialty Food Stores	632	203	214	149	51	617	13	2	0	15	0
Beer, Wine and Liquor Stores	1,287	516	464	254	50	1,284	2	1	0	3	0
Food Services and Drinking Places	8,530	1,608	2,151	2,242	1,908	7,909	474	128	15	617	4
Special Food Services	399	148	111	59	55	373	10	7	7	24	2
Drinking Places (Alcoholic Beverages)	332	40	72	110	83	305	21	6	0	27	0
Full-Service Restaurants/Limited-Srv. Eating Places	7,799	1,420	1,968	2,073	1,770	7,231	443	115	8	566	2

Source: Statistics Canada

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