

# Cropping Trends in Western Canada



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Homestead shack of Roy Hursh. Roy and brother Verney.





# Hursh Farms Inc. at Cabri, SK

## 2012 crops

Kabuli Chickpeas

B. Carinata (Ethiopian mustard)

Large Green Lentils (Clearfield)

Canaryseed

Nexera canola



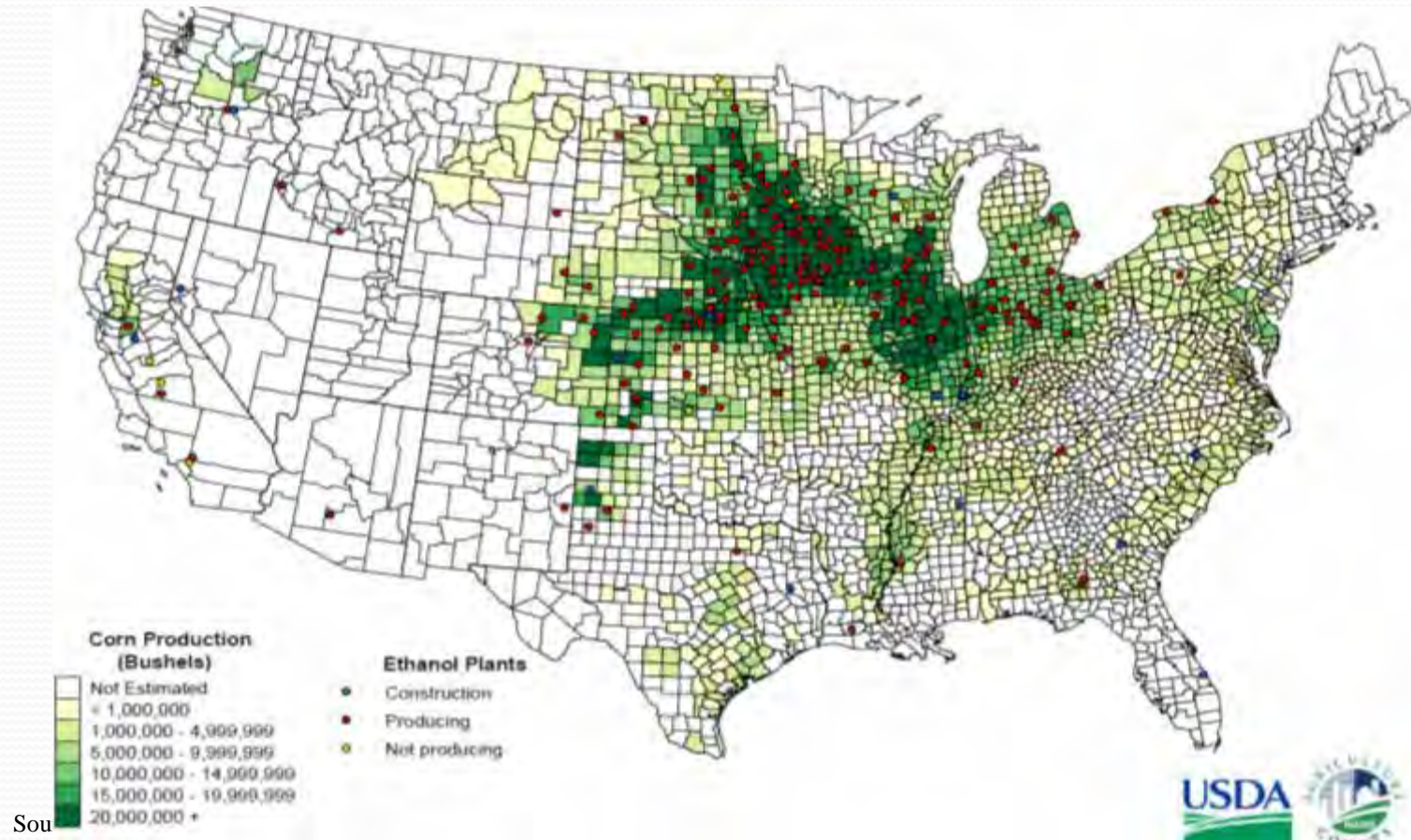




# The Soybean Tide

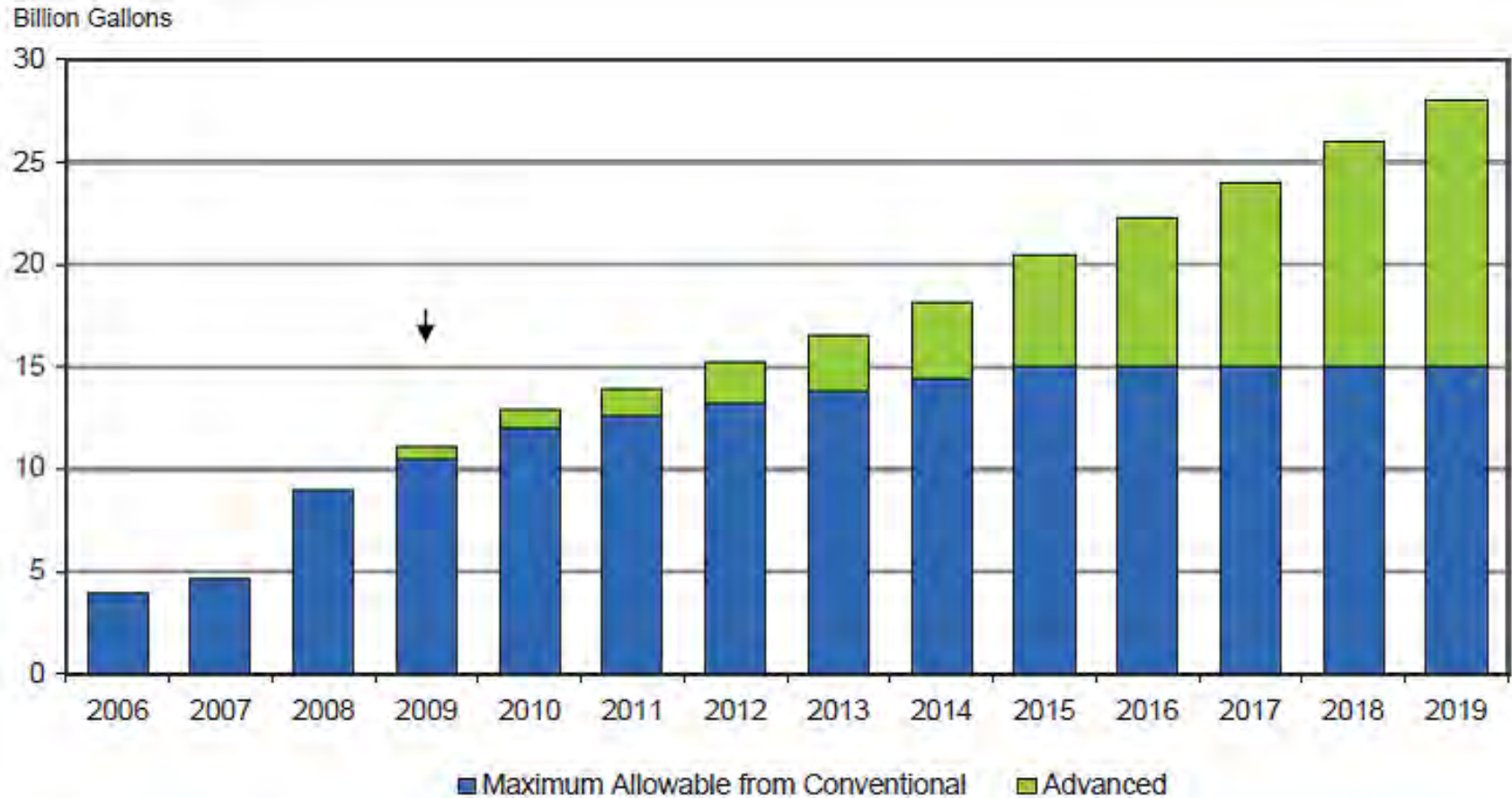
- Over a million acres expected in Manitoba this year
- Some estimates suggest 250,000 acres in Saskatchewan this year
- Alberta?
- Grain corn is also moving west

# American ethanol production likely to continue






# American Ethanol Production



Source: FAPRI







# Resonance Energy Feedstock

## Growing Fuel on the Farm

SASK MUSTARD

prairiegold

Mustard 21  
A. Mustard Inc.

IBS  
BioSciences

UOP  
A Honeywell Company

ARA

CANTERRA  
SEEDS

PATERSON  
GRAIN



Agriculture and  
Agri-Food Canada



Saskatchewan  
Ministry of  
Agriculture



ARC-CARC  
Aerospace/Aérospatiale

Ag-West Bio



Foreign Affairs and  
International Trade Canada

Affaires étrangères et  
Commerce international Canada

Canada







# SASK MUSTARD

SASKATCHEWAN MUSTARD DEVELOPMENT COMMISSION

## **Annual Meeting**

*January 9, 2013*



# Special Crop Seeded Acres (thousands)

	Sask	Alberta
—Field Peas	2,325	960
—Mustard	240	95
—Canaryseed	300	---
—Lentils	2,430	85
—Chickpeas	180	20



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## CWB launches new pools!

Learn more about the **Winter Pool**  
and **Futures Choice Winter Pool**

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### News

**December 06, 2012**

CWB announces new pools and pricing options for farmers

**December 04, 2012**

CWB ships historic first load of canola for overseas customers

**November 21, 2012**

CWB announces first Winter Pool

### Announcements

**January 4, 2013**

CWB releases first base price for the Futures Choice Winter Pool, updated 2012-13 PROs by weaker markets

**December 6, 2012**

CWB issues first Winter Pool outlook for 2012-13



# The Aussie View



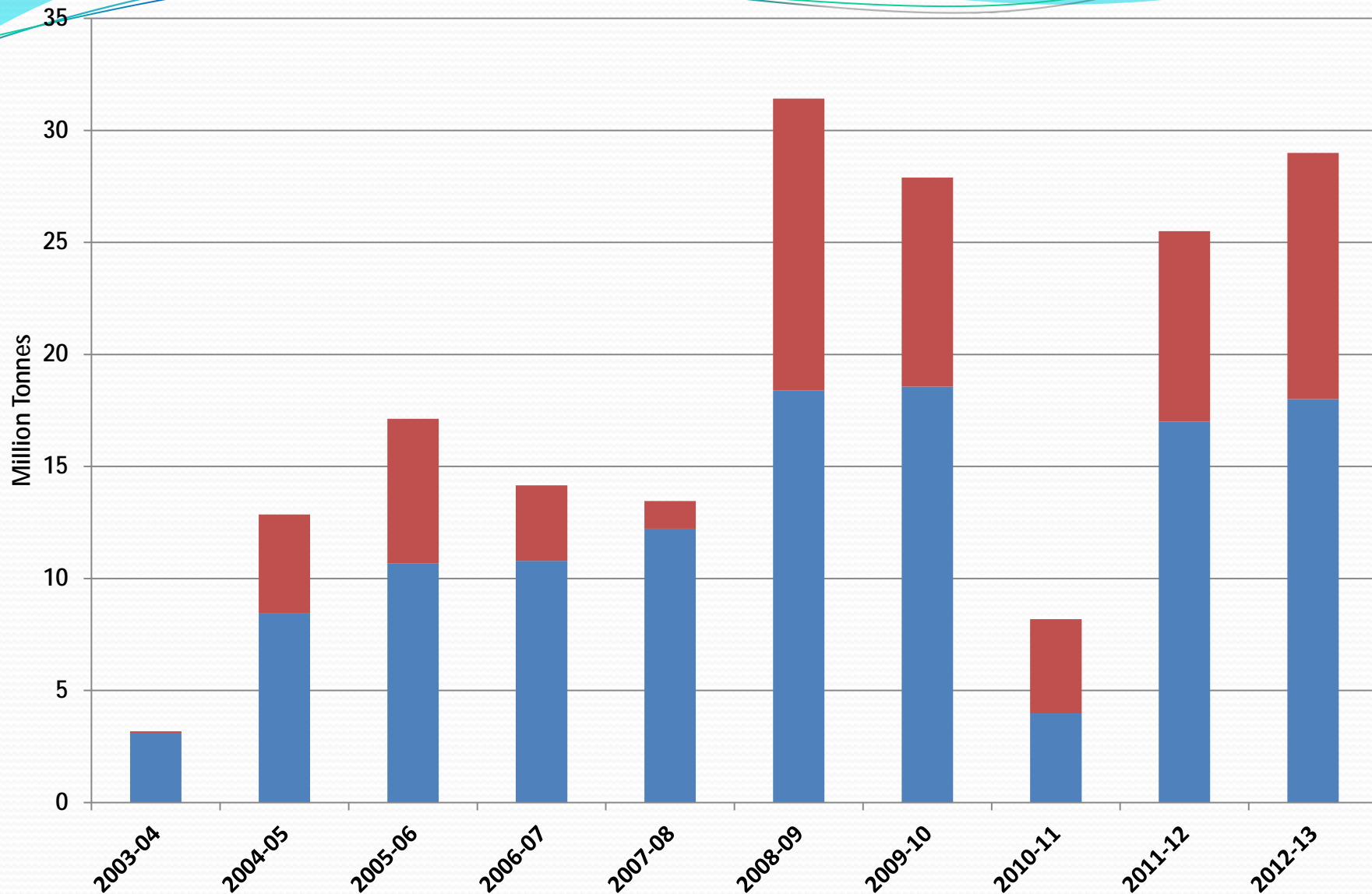
# Larry Weber – Wheat Buddy

## Viterra Prices - Lacombe

—CWRS 13.5 %	-	\$7.66 / bu
—HR Winter 11%	-	\$7.43 / bu
—SWS	-	\$7.11 / bu
—CPS Red 10.5	-	\$7.43 / bu
—Durum 12.0%	-	\$7.34 / bu
—Feed wheat	-	\$7.03 / bu



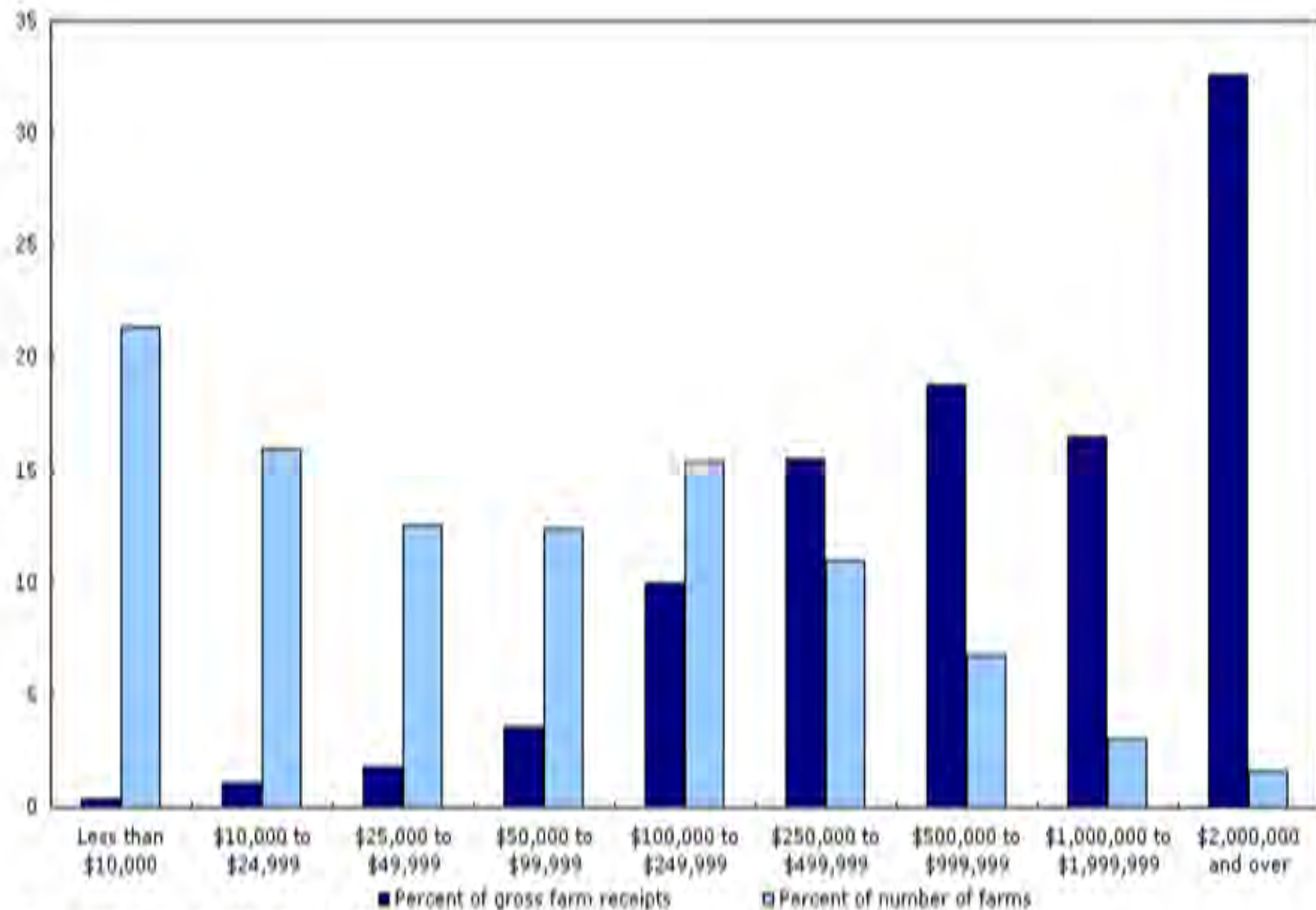
## Russia/Ukraine Wheat Exports



Source: USDA

■ Russia Exports ■ Ukraine Exports

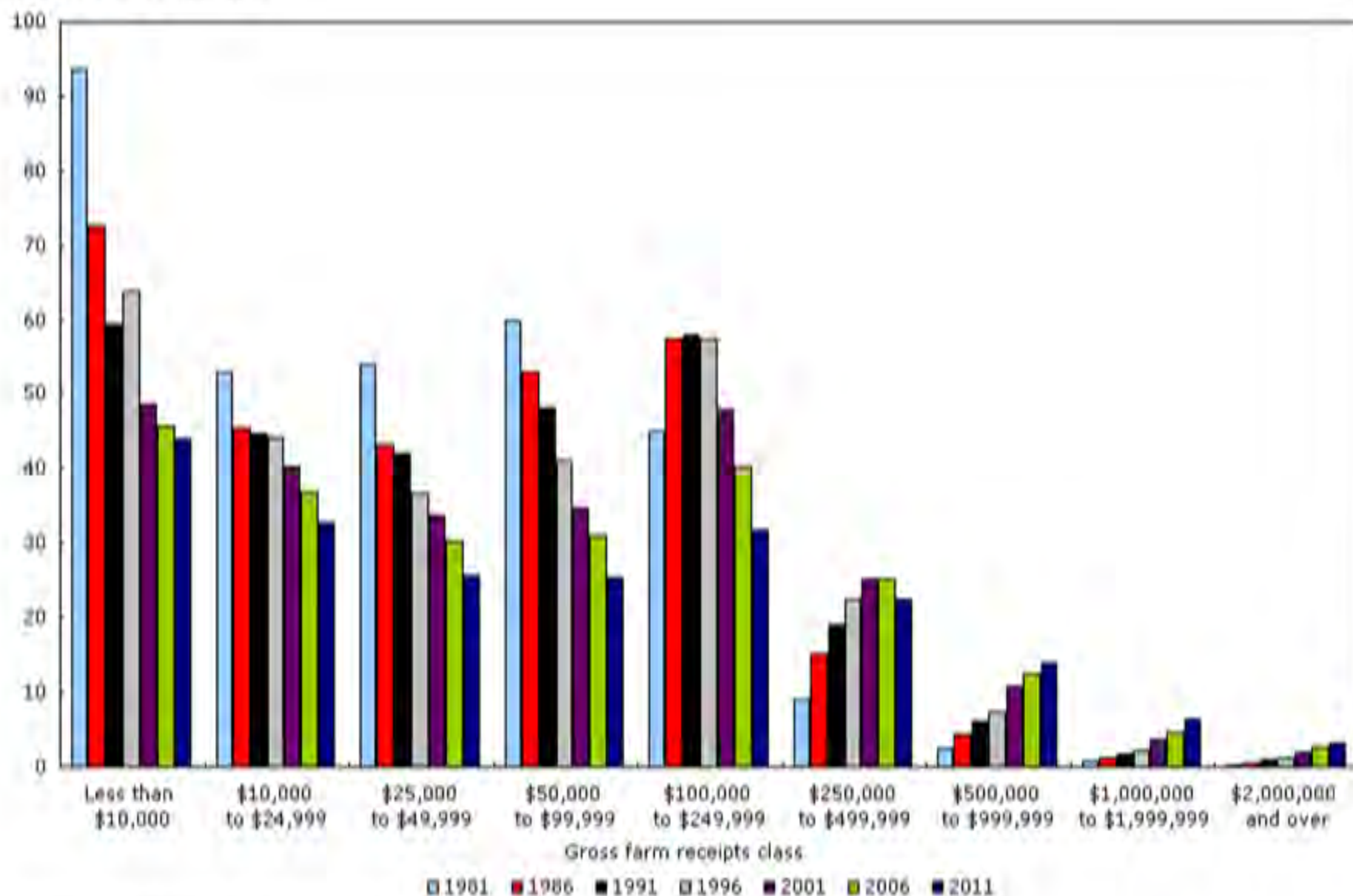
percent



Source: Statistics Canada, Census of Agriculture, 2011



number of farms (thousands)



Source: Statistics Canada, Census of Agriculture, 1981 to 2011

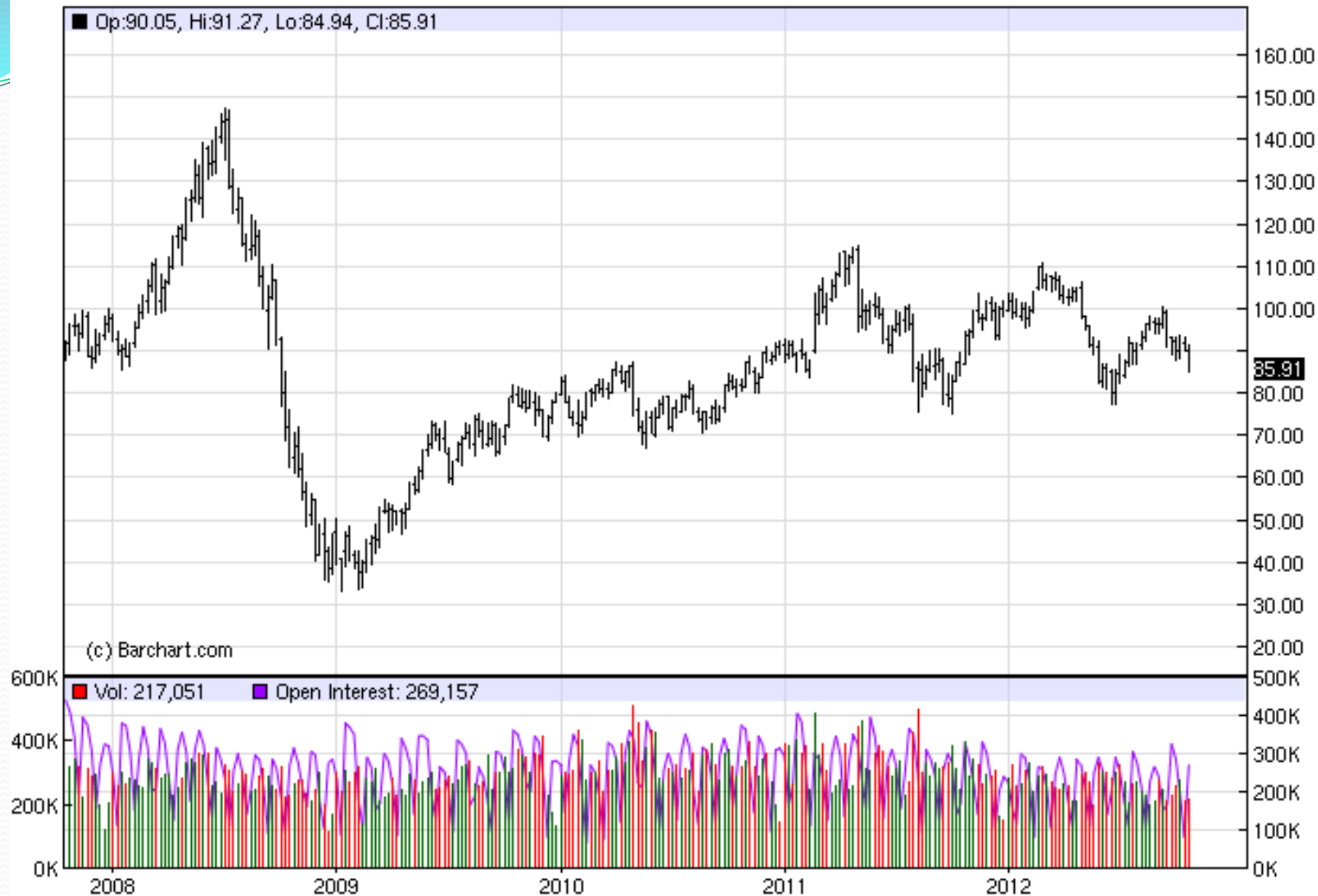
# How much prod'n to reach \$250K

- **900 acres of wheat – 35 bu/ac at \$8.00 / bu**
- **700 acres of canola – 27 bu/ac at \$13.50 / bu**
- **300+ beef cows – 300 calves at 550 lb at \$1.50**



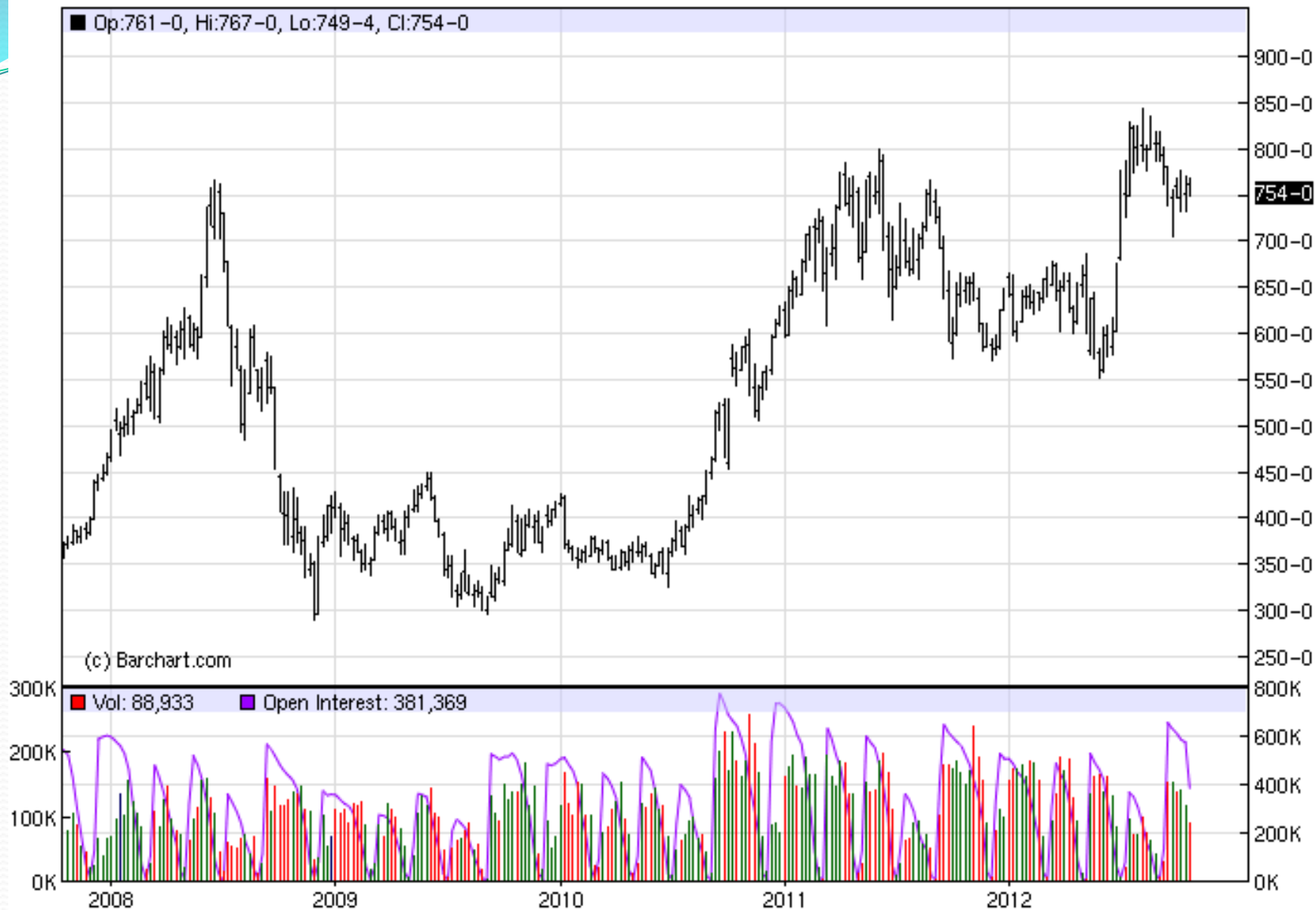


# CL - Crude Oil WTI - Weekly Nearest OHLC Chart





## ZC - Corn - Weekly Nearest OHLC Chart



# International Monetary Fund Primary Commodity Prices





# NG - Natural Gas - Weekly Nearest OHLC Chart



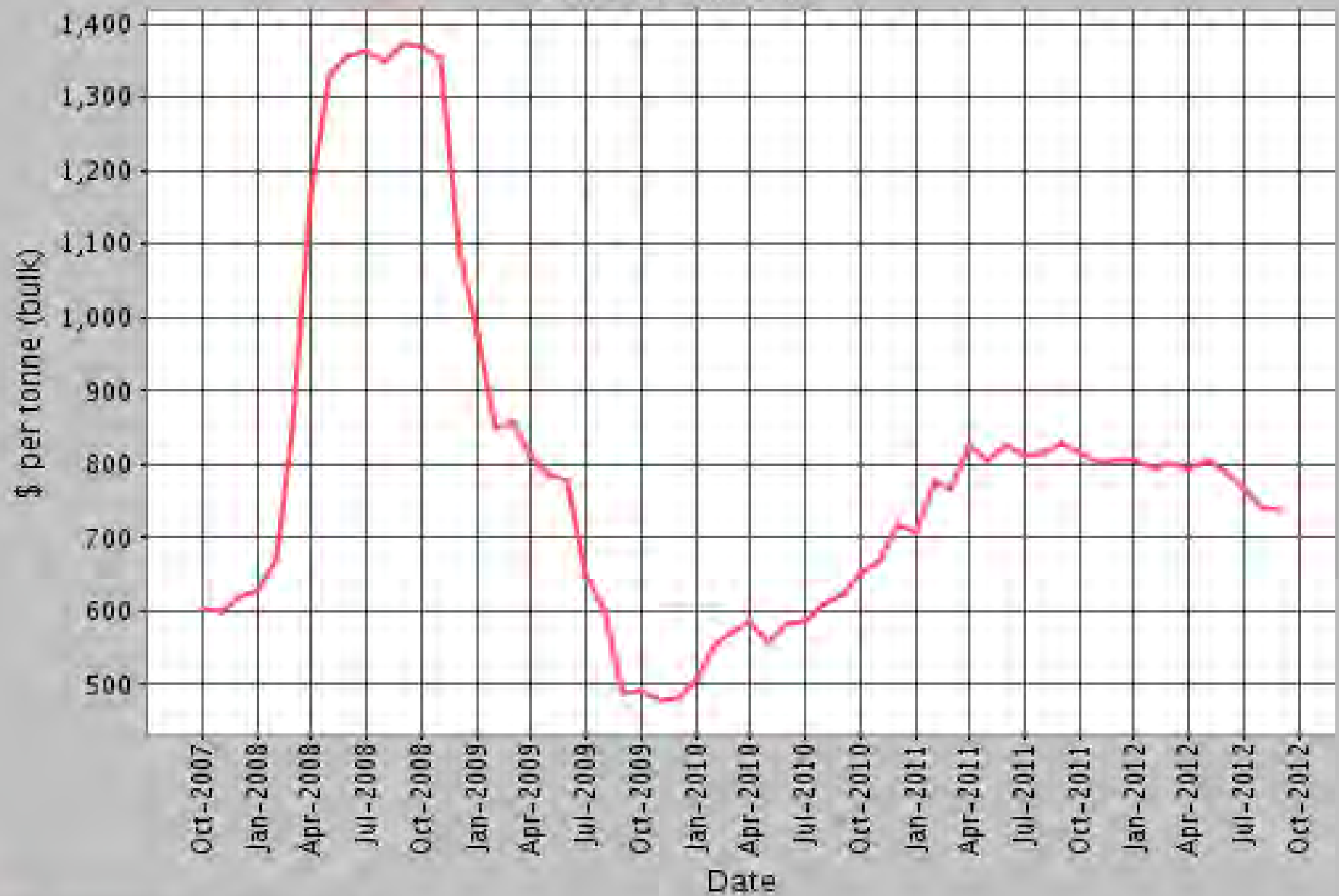
October 24, 2012



Fertilizer, 46-0-0, Urea, bulk



October 24, 2012



Fertilizer, 11-51-0, bulk

October 24, 2012



Roundup WeatherMAX, liquid



# 2011 Per Acre Value Farmland and Buildings

- Ontario - \$5,431
- B.C. - \$4,126
- Quebec - \$3,032
- Alberta - \$1,573
- Manitoba - \$923
- Saskatchewan - \$584

# Per Acre Value Farmland and Buildings

Sask

Alberta

— 1971	- \$59	
— 1982	- \$413	\$592
— 1993	- \$253	\$413
— 2000	- \$336	\$721
— 2007	- \$408	\$1221
— 2009	- \$498	\$1428
— 2010	- \$523	\$1506
— 2011	- \$584	\$1573



# The Future?



# The Future?

- Growing population and demand
- Lots of production capacity
- “Millions of Americans are digging their own graves with a knife and fork.”
- GM crops?
- Disease, insects and weeds





