

Food and Beverage Manufacturing Sales (\$ Millions)

In 2016, Alberta food and beverage manufacturing sales reached a new high of \$14.6 billion or 23.3% of the province's total manufactured goods (\$62.6 billion). The leading food sub-sector was meat product manufacturing (including poultry) at \$7.3 billion, which accounted for 53.9% of the provincial food sales.

	2015r	2016p	% Chg.
All Manufacturing Industries	69,607.1	62,560.3	-10.1
Food and Beverage Manufacturing Industries ..	13,329.7	14,559.4	9.2
% Share of All Manufacturing	19.1%	23.3%	
Food Manufacturing Industries	12,064.1	13,574.2	12.5
Meat Product Manufacturing (incl. Poultry).....	6,775.6	7,309.8	7.9
% Share of Food Manufacturing	56.2%	53.9%	
Grain and Oilseed Milling	1,631.3	1,754.7	7.6
Animal Foods (incl. Livestock Feed).....	1,174.7	1,016.8	-13.4
All Other Food Manufacturing	2,482.5	3,492.9	40.7
Dairy Products	734.9	1,559.8	112.3
Bread and Bakery Products	542.7	x	-
Other Food Manufacturing ⁽¹⁾	1,204.9	1,933.1	60.4
Beverage Manufacturing Industries	1,265.6	985.2	-22.2

(1) Includes manufacturing of coffee, tea, seasonings, dressings, flavourings, specialty foods, sugar and confectionery products, seafood products, cookies, crackers, pasta and fruit and vegetable preserving.

Food and Beverage Retail Sales (\$ Millions)

	2015r	2016p	% Chg.
Total Alberta Food and Beverage Stores	14,661.5	14,649.2	-0.1
Grocery Stores (Supermarkets and Convenience)	11,436.6	11,288.2	-1.3
Specialty Food Stores.....	533.1	557.3	4.5
Beer, Wine and Liquor Stores.....	2,691.8	2,803.7	4.2

Average Household Food Expenditure, 2015 (Per Year)

	Alberta	% of Food	Canada	% of Food
Total Household Expenditure	\$110,024		\$82,697	
Food Expenditure	\$10,171		\$8,629	
% Share of Total Expenditure	9.2%		10.4%	
Food Purchased From Restaurants ..	\$3,058		\$2,502	
Food Purchased From Stores.....	\$7,112	100.0%	\$6,126	100.0%
Fruits and Vegetables	\$1,675	23.6%	\$1,465	23.9%
Meat and Processed Meat.....	\$1,568	22.0%	\$1,194	19.5%
Dairy Products and Eggs	\$1,030	14.5%	\$903	14.7%
Bakery Products.....	\$547	7.7%	\$574	9.4%
Cereal Grains and Cereal Products	\$408	5.7%	\$341	5.6%
Fish and Seafood	\$194	2.7%	\$213	3.5%

Per Capita Consumption of Red Meats and Poultry, Canada

	Units	1997	2015r	2016p
Beef	kg ⁽¹⁾	31.46	24.32	25.00
Pork.....	kg ⁽¹⁾	25.42	23.02	20.90
Mutton and Lamb	kg ⁽¹⁾	0.74	1.04	1.02
Chicken.....	kg ⁽²⁾	25.47	31.83	32.51
Turkey.....	kg ⁽²⁾	4.23	4.15	4.25

(1) Carcass weight basis. (2) Eviscerated weight basis.

Note: These data represent food available for consumption and not actual quantities of food consumed since they do not allow for losses such as waste and/or spoilage in stores, households, private institutions or restaurants. Also, aggregate data for fresh fruit, fresh vegetables, poultry, fish, fluid milk and alcoholic beverages shown in previous editions of the Agriculture Statistics Factsheet are no longer available.

Farm Operating Expenses ⁽¹⁾ (\$ Millions)

	2015r	2016p	% Chg.
Property Taxes	113.0	119.6	5.8
Cash and Share Rent.....	591.7	631.5	6.7
Cash Wages, Room and Board.....	725.1	743.2	2.5
Interest	644.4	656.0	1.8
Machinery Fuel.....	578.7	527.2	-8.9
Machinery Repairs	694.8	715.6	3.0
Fertilizer and Lime.....	1,325.8	1,182.6	-10.8
Pesticides	624.1	652.2	4.5
Commercial Feed	1,328.4	1,400.2	5.4
Livestock and Poultry Purchases.....	1,419.7	966.7	-31.9
Electricity and Telephone	256.3	237.1	-7.5
Heating Fuel	67.6	58.2	-13.9
Miscellaneous	1,975.1	2,092.2	5.9
Total Operating Expenses After Rebates	10,344.8	9,982.3	-3.5
Depreciation on Buildings	296.3	289.4	-2.3
Depreciation on Machinery.....	1,422.2	1,456.2	2.4
Total Expenses After Rebates and Depreciation	12,063.3	11,727.9	-2.8

(1) Net of provincial or federal rebates.

Net Farm Income ⁽¹⁾ (\$ Millions)

	2015r	2016p	% Chg.
1. Total Farm Cash Receipts	13,592.6	13,490.5	-0.8
2. Total Operating Expenses After Rebates	10,344.8	9,982.3	-3.5
3. Net Cash Income (1 - 2).....	3,247.7	3,508.2	8.0
4. Income in Kind	13.7	11.9	-13.2
5. Depreciation Charges.....	1,718.5	1,745.9	1.6
6. Realized Net Income (3 + 4 - 5).....	1,542.9	1,774.4	15.0
7. Value of Inventory Change.....	-241.6	308.1	s
8. Total Net Income (6 + 7)	1,301.3	2,082.4	60.0

(1) Refers to income directly related to the farm business; excludes non-farming income (such as wages and salaries from off-farm employment, pension and investment income).

Capital Investment Expenditures ⁽¹⁾ (\$ Millions)

	2015r	2016p	% Chg.
All Industries	75,676.2	62,119.5	-17.9
Agri-Food Industries	1,862.2	1,787.0	-4.0
% Share of All Industries	2.5%	2.9%	
Agriculture Industries	1,587.4	1,569.2	-1.1
Crop Production	1,226.6	1,232.8	0.5
Animal Production	357.9	336.4	-6.0
Support Services	2.9	x	-
Food and Beverage Manufacturing Industries ..	274.8	217.8	-20.7
Food Industries	214.0	171.6	-19.8
Beverage Industries.....	60.8	46.2	-24.0

(1) Capital investment expenditures refers to the cost of procuring, constructing and installing new durable plants, machinery and equipment, whether for replacement of worn or obsolete assets, as additions to existing assets or for lease or rent to others.

International Agri-Food Exports (\$ Millions)

In 2016, Alberta exports of primary and processed agricultural and food products (agri-food) were almost \$10.0 billion, down slightly by 2.0% from 2015. Lower exports of major grains combined with weaker prices contributed to the decline. Gains were reported mainly in exports of value added products such as crude canola oil, dairy products, honey, processed meat and processed potatoes, among others. These exports accounted for just over 50% of the Alberta total. Exports of beef, the largest value added product, were 9.8% higher in quantity, while value fell 1.5% due to lower prices. Increased exports of value added products moderated the overall decline in total agri-food exports. Exports of primary commodities fell about 8.0% and were just below 50% of the total. Among primary commodities, canola seed became the largest export product, with wheat falling just behind. China remained the largest customer of canola seed, followed by Japan and Mexico. The United States continues to be Alberta's largest market, accounting for 40.5% of total agri-food exports. The next largest markets were China (13.8%), Japan (12.3%) and Mexico (5.4%).

	2015r	2016p	% Chg.
Canada Agri-Food Exports	56,109	56,473	0.6
Alberta Agri-Food Exports	10,182	9,992	-1.9
Alberta as a % of Canada	18.1%	17.7%	
Value Added Processed Products	4,802	5,036	4.9
As a % of Alberta Agri-Food Exports	47.2%	50.4%	
Beef and Veal (incl. Offal)	1,696	1,671	-1.5
Crude Canola Oil	324	558	72.2
Pork (incl. Offal)	469	472	0.7
Processed Potatoes	329	337	2.4
Prepared Animal Feeds.....	317	273	-13.7
Malt Roasted or Not Roasted.....	238	241	1.5
Oilseed Cake and Meal	253	236	-6.7
Other Value Added Processed Products.....	1,176	1,247	6.1
Primary Commodities (Crops and Animals)	5,380	4,956	-7.9
As a % of Alberta Agri-Food Exports	52.8%	49.6%	
Canola Seed	1,677	1,842	9.8
Wheat.....	2,423	1,819	-24.9
Live Cattle (excl. Purebred)	585	623	6.4
Barley	195	142	-27.1
Hay and Fodder.....	96	89	-7.0
Other Primary Commodities	403	441	9.5
Alberta's Top Five Export Markets in 2016	2015r	2016p	% Chg.
1. United States (40.5% Share)	3,998	4,046	1.2
2. China (13.8% Share)	1,588	1,375	-13.4
3. Japan (12.3% Share)	1,101	1,226	11.3
4. Mexico (5.4% Share).....	572	540	-5.8
5. South Korea (2.4% Share).....	233	237	1.8

r - revised p - preliminary n/a - not applicable - - not available
x - confidential kg - kilogram e - estimated s - per cent change suppressed

Note: Totals may not add up due to rounding.

Data Sources: Alberta Agriculture and Forestry; Statistics Canada; Agriculture and Agri-Food Canada; G3 Canada Limited; and CanFax.

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